

## 1 Tenancy Details (To be completed by the Letting Agent)

ASN/Agent Code

Property Address  Postcode

Total rent per month £  Tenant's share of rent per month £

**Let type:** Managed  Rent collection  Let only

**Property type:** Detached  Semi detached  Flat  Terraced  Bungalow

When was the property built? (Year)  Tenancy Term (Months)

Number of Tenants  Tenancy Start Date

**Is the full term being paid in advance?** Yes  No  **Is a financial reference required?** Yes  No   
(If rent is paid in advance)

**Do you want us to perform a Right to Rent check?** Yes  No

*If you have chosen to complete a right to rent check, please obtain the relevant document from your applicant. If you are in doubt of which one is the correct document, you can visit our document library on your agent portal to download a guide.*

## 2 Personal Details (To be completed by the Tenant)

Title  First Name(s)  Middle Name(s)

Last Name(s)  Previous/Other Names

Date of Birth (DD / MM / YYYY)    Email Address

Contact Number  Mobile Number

Resident Status UK Resident  Overseas Resident  Nationality

National Insurance Number  *This will help identify you when we request a financial reference (if applicable).*

Bank Name  Bank Account Number  Bank Sort Code

**In the last 6 years, have you had any adverse credit such as CCJs, bankruptcies or insolvencies?**

If yes: CCJ  Bankruptcy  Insolvency  Other

**Employment Status** (If multiple boxes are ticked, please complete all of the financial sections overleaf that apply)

Employed  Self-Employed  Retired  Savings  Investments  Student  Unemployed

### 3 Address History Details (To be completed by the Tenant)

**Current address** (3 lines of address)  
*We require three years of address history or a maximum of three addresses.*


Postcode

Duration at the address

Years  Months

**Previous address 1** (3 lines of address)


Postcode

Duration at the address

Years  Months

**Previous address 2** (3 lines of address)


Postcode

Duration at the address

Years  Months

### 4 Residential Reference Details (To be completed by the Tenant)

**Residential Status:** Currently Renting (including renting from the Council)  Living with friends/relatives  Homeowner


Please complete the below section with the details of the person or entity who you pay rent to and manages your property if you have selected currently renting as your residential status.

What is your current rent per month? £  Landlord/Letting Agent name

Landlord/Letting Agent address

Contact Number  Email Address

### 5.1 Financial Details - Employed 1 (To be completed by the Tenant)

 You can provide the details for multiple employers if needed.

Company Name

Company Address

Name of Financial Referee  Financial Referee Position

Contact Number  Mobile Number

Email address  Your Job Title

Payroll/Employee Number  Annual Salary £

Annual Overtime £  Annual Bonuses £  Start Date

**Tick all that apply:**

Full Time  Part Time  Temporary  Permanent  Zero Hour Contract

## Employed 2 (To be completed by the Tenant)

Company Name

Company Address

Name of Financial Referee  Financial Referee Position

Contact Number  Mobile Number

Email address  Your Job Title

Payroll/Employee Number  Annual Salary £

Annual Overtime £  Annual Bonuses £  Start Date

**Tick all that apply:**

Full Time  Part Time  Temporary  Permanent  Zero Hour Contract

## Employed 3 (To be completed by the Tenant)

Company Name

Company Address

Name of Financial Referee  Financial Referee Position

Contact Number  Mobile Number

Email address  Your Job Title

Payroll/Employee Number  Annual Salary £

Annual Overtime £  Annual Bonuses £  Start Date

**Tick all that apply:**

Full Time  Part Time  Temporary  Permanent  Zero Hour Contract

## 5.2 Financial Details - Self Employed (To be completed by the Tenant)

Net Profit  Start Date

If you complete your own tax returns, please confirm the form used below:

**Self Assessment Tax Return or Tax Calculation:** HMRC SA100  HMRC SA302  1st tax return not filed yet   
*(If one of these boxes are ticked, you may need to provide proof of this)*

If you have an accountant please complete the information below:

Accountant Company Name  Accountant Referee Name

Accountant Address  Postcode

Email Address

Contact Number  Mobile Number

## 5.3 Financial Details - Pension/Retired (To be completed by the Guarantor) (i) You may be asked to provide proof of this

Pension Provider  Start date of pension  Annual Income

Pension Provider 2  Start date of pension  Annual Income

Pension Provider 3  Start date of pension  Annual Income

## 5.4 Financial Details - Savings (To be completed by the Tenant) (i) You may be asked to provide proof of this

Value of savings

## 5.5 Financial Details - Investments (To be completed by the Tenant) (i) You may be asked to provide proof of this

Value of investments  Investment Scheme/Company

## 5.6 Financial Details - Unemployed (To be completed by the Tenant)

**Do you have any benefits? Please detail type of benefit and annual amount received. You may need to provide supporting documents to prove this**

Tax Credit	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Carer's Allowance	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Child Benefit	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Disability Benefit	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Foster Allowance - Guardian Allowance	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Child Maintenance - Housing Benefits	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Employment/ Support Allowance	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>
Universal Credit	<input type="checkbox"/>	How often is this paid	<input type="text"/>	Amount	£ <input type="text"/>

## 6 Additional Information (To be completed by the Tenant)

**If there is any other information relevant to this application to make us aware of.**

## Additional Financial Information

Your reference will be completed by Let Alliance on behalf of your agent. Let Alliance will consult with a number of sources to verify the information provided by you, including a licensed credit reference agency, ID verification sources and any referees you have provided.

**By completing and submitting this application you confirm the following:**

- The information you have provided in this application is true to the best of your knowledge
- You are happy for Let Alliance to complete the required checks, the results of which may be accessed again if you apply for a tenancy in the future.
- You are happy for Let Alliance to contact your referees (including those outside the EEA), with personal information you have provided in this application, to allow them to verify the information about your earnings, dates of employment and previous tenancy.

**About your reference**

The information you provide will be held by Barbon Insurance Group Limited and used for the administration of your referencing application. By providing this information you're confirming you give permission for Barbon Insurance Group Limited to use and store it.

- Let Alliance is part of the Barbon Insurance Group Limited and for the purposes of this application, Barbon is the Data Controller as defined in the General Data Protection Regulation 2018
- Let Alliance may pass on any information you supply to your prospective landlord and/or letting agent, including the results of any linked verification checks
- Let Alliance will share your information with credit reference agencies who may record the results of this search. This information may also be used for debt tracing and fraud prevention. The credit reference agencies will record our enquiries and will leave a footprint, but this does not affect your credit rating
- If you default on your rental payments, Let Alliance may record this on a centrally held database. This could affect any future application for tenancy, credit, or insurance
- Let Alliance may use debt collection and tracing agents to trace your whereabouts and recover any monies owed to Let Alliance

The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance, or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found on <https://www.letalliance.co.uk/privacy-policy/>.

Details of addresses, including past, current, and prospective, may be provided to specified third parties which would be used for preventing unnecessary marketing communications only. This processing is carried out for the legitimate interests of both You, the data subject, and the thirdparty companies. If you'd like to find out more about any of the information sources we access to complete your application, please visit <https://www.letalliance.co.uk/privacy-policy/>. You can also find out more about the referencing process on <https://www.letalliance.co.uk>.

I understand that providing false information may lead to early termination of any subsequent tenancy agreement.

**I have read and agree to be bound by the above terms.**

**Signature of applicant**

**Full Name**

**Date** (DD / MM / YYYY)

<input type="text"/>	<input type="text"/>	<input type="text"/>
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## Keeping you informed

**Yes** - Let Alliance is a PIB Group company. We will update you throughout the referencing process to keep you informed on progress. We'd also love to contact you, to tell you about our range of products and services for tenants, but if you'd prefer not to hear from us then please leave the box unchecked.

**Yes** - We partner with trusted third parties to get tenants the best deals on Telephony, Broadband and TV. To make your life easier, we'll send them your contact details so that they can get in touch and run through the latest deals with you.